

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.,

Case No. 08-13555

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK Master Fund

Name of Transferee

JP Morgan Chase Bank, N.A.

Name of Transferor

Name and Address where notices to transferee  
should be sent: HBK Master Fund L.P.

c/o HBK Services LLC  
2101 Cedar Springs Road, Suite 700  
Dallas, TX 75201  
Attention: Legal Department

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Court Claim # (if known): 66702

Amount of Claim: \$5,062,000.00

Date Claim Filed: 05/28/2010

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Craig Rasile  
Transferee/Transferee's Agent

Date: June 18, 2010

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EXHIBIT E

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMORGAN CHASE BANK, N.A.

JPMORGAN CHASE BANK, N.A., a national banking association, having offices at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to HBK Master Fund L.P., a limited partnership organized under the laws of Cayman Islands, with offices c/o Maples Corporate Services Limited, P.O. Box 309, Ugland House, George Town, Grand Cayman KY1-1104, Cayman ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$5,062,000.00, docketed as Claim No. 66707 which amended Claim No. 13292 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered) ("Case"). The Claim was transferred from HIGHLAND CREDIT OPPORTUNITIES CDO, L.P. to Seller as evidenced at docket # 9453 in the Case.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 8 day of June, 2010.

WITNESS:

(Signature)

Name: Alexander Wilk

Title: Associate

(Print name and title of witness)

JPMORGAN CHASE BANK, N.A.

By: [Signature]

(Signature of authorized corporate officer)

Name: Michael Economos

Title: Authorized Signatory

Tel.: 212-623-1997

WITNESS:

(Signature)

Name: William T. Tolson

Title: Attorney

(Print name and title of witness)

HBK Master Fund L.P.

By: [Signature] HBK Services LLC

Investment Advisor

By: [Signature]

(Signature of authorized corporate officer)

Name: Jeffrey D. Estes

Title: Authorized Signatory

Tel.: 214-758-6167